Regd. Office: "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura Ahmedabad - 380 009, India



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 : +91.79.26471200 / 26442844

 E-mail
 : ho@suzlon.com

 URL
 : www.suzlon.com

16<sup>th</sup> July 2019.

National Stock Exchange of India Limited, "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), <u>Mumbai-400051.</u> **BSE Limited,** P.J. Towers, Dalal Street, <u>Mumbai-400001.</u>

Dear Sirs,

### Sub.: Intimation to Singapore Exchange Securities Trading Limited ("SGX").

## Ref.: US\$ 546,916,000 Step-Up convertible bonds due July 2019 issued by the Company.

Enclosed please find the copy of the communication as sent by the Company to the SGX.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully, For Suzlon Energy Limited

H.A.Kanuga, Hemal A.Kanuga, Company Secretary.

Encl.: As above.

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## **Suzlon Energy Limited**

(the "Company")

# US\$ 546,916,000 Step-Up convertible bonds due July 2019 issued by the Company (ISIN: XS1081332873 and XS1081332527)

### (the "Bonds")

This is to inform you that the Company has not made the payment of the principal amount of the outstanding Bonds, being US\$ 172,000,000, which was due on 16 July 2019 in accordance with the terms and conditions of the Bonds. The Company is working on holistic solution for its debt and continues to be in discussions with various stakeholders in relation to its outstanding debt (including the Bonds).

Nothing in this announcement constitutes an offer of, an offer to buy, or a solicitation of an offer to sell, securities in the United States, the Republic of India or any other jurisdiction in which such offer or solicitation would be unlawful.

Dated: 16 July 2019